Name of Redevelopment Agency: Livermore Successor Agency (LSA) for the former City of Livermore Redevelopment Agency

Project Area(s) Downtown

Amended April 9, 2012

INITIAL RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS)

Per ABx1 26 - Section 34169 January 2012 through December 2012

					_													
					Total Due													
			Funding	Total Outstanding	During													
Project Name / Debt Obligation	Payee	Description	Source	Debt or Obligation	Calendar Year	Jan-12	Feb-12	Mar-12	Apr-12	May-12	Jun-12	Jul-12	Aug-12	Sep-12	Oct-12	Nov-12	Dec-12	Total
,	Í	·							1	,								
1) 2001 Tax Allocation Bonds	Union Bank	Bonds for Downtown Project Area	R.P.T.T.F.	31,835,000	2,423,050		784.025						1.639.025					2.423.050
1) 2001 Tax / modation Bonds	COL - on behalf of Valleycare	Bonds for Bowntown Froject Area	13.1 . 1 . 1 . 1	01,000,000	2,420,000		704,020						1,000,020				+	2,420,000
2) Advance from City - CalHFA	,	Heritage Estates Project	R.P.T.T.F.	1,500,000														
2) Advance from only - Gairii A	COL - on behalf of Valleycare	Tierrage Estates i Toject	13.1 . 1 . 1 . 1 .	1,300,000														
3) Advance from City		Valley Care Project	R.P.T.T.F.	2,000,000														
4) Advance from City - CalHFA HELP			R.P.T.T.F.	440,000														
5) Advance from City - CalHFA HELP		Acquisition of 241 N M St	R.P.T.T.F.	400,000														
6) Advance from City Foail if A Tizzi			R.P.T.T.F.	5,472,422														
		Acquisition of Kibler property	R.P.T.T.F.	1,364,759														
		Acquisition of Harris Property	R.P.T.T.F.	771,159													+	
			R.P.T.T.F.	582,325														
9) Advance from Oity Flodsing Fund	COL - As Successor to the RDA's	Acquisition of Train Depot Structure	IX.F . I . I . I .	302,323														
10) Advance from Fund 581		Pmt of 2009/10 SERAF	R.P.T.T.F.	1,561,803														
10) Advance from 1 drid 301	COL - As Successor to the RDA's	Fill of 2009/10 SERAI	IX.F . I . I . I .	1,301,003													+	
11) Advance from Fund 581		Pmt of 2010/11 SERAF	R.P.T.T.F.	321.548														
Maroon Bear and Valley Care	COL - on Behalf of Maroon Bear	FIIIL OF ZUTU/TT SERAF	IX.F.1.1.F.	321,348	+												+	
12) Projects		Deferred AB 1600 - Traffic Impact Fees	DDTTE	360,321														
13) Consolidated Loan			R.P.T.T.F. R.P.T.T.F.	3,477,950	85.000	7.084	7,084	7,084	7,084	7,084	7,084	7.084	7,084	7,084	7,084	7,080	7,080	85,000
14) Grant for Downtown Expenses		Payment of Downtown expenses	R.P.T.T.F.	90,000	45,000	7,004	7,004	7,004	7,004	7,004	7,004	7,004	7,004	7,004	45.000	7,000	7,000	45,000
14) Grant for Downtown Expenses	Livermore Lodge #219 of the	Payment of Downtown expenses	K.P.1.1.F.	90,000	45,000										45,000			45,000
15) Lease Agreement	Independent Order of Odd Fellows	2460 First Street Oddfallows	R.P.T.T.F.	4,450	100												100	100
16) Lease Agreement			R.P.T.T.F.	386,010	8,674												8,674	8,674
17) Loan from City Housing Fund			R.P.T.T.F.	1,237,500	0,074												0,074	0,074
18) State Loan to City	State of California on behalf of COL		R.P.T.T.F.	5,000,000													\longrightarrow	
19) Loan from City Housing Fund		o	R.P.T.T.F.	2,511,953													\longrightarrow	
19) Loan from City Housing Fund		Repayment of Loan for sewer replacement from	K.P.1.1.F.	2,511,955													\longrightarrow	
20) Loan from City Sewer Fund 239			R.P.T.T.F.	1,008,370														
20) Loan from City Sewer Fund 239			K.P.1.1.F.	1,008,370														
24) Degional Theater DDA		Regional theater project total 2009 DDA as amended by 2011 DDA *See Note 1 below	R.P.T.T.F.	146,756,251														
21) Regional Theater DDA			K.P.1.1.F.	122,881,000														
21 a) 21 b)		Agency schedule of payments (DDA Exhibit E) Depostis to Agency Reserve Fund (DDA §5.3(h))																
21 D)		Loan for City Fees (DDA §6.1) Listed Separately on		4,000,000														
24.5)		line 26 below																
21 c)		Balance of Initial Related Improvements Advance		-														
24 4)		(DDA §6.2)		1.300.000														
21 d)		Site Preparation (relocation, remediation, demolition;		1,300,000														
24.5)				258.740														
21 e)		DDA Article 3)		258,740														
04.6)		Repayment of housing loan for property cost Listed																
21 f)		Separately on Line 6		47 705 000														
21 g)		Parking Garage (DDA §6.3)		17,735,000						1								
22) Cubaidu la an Harita da Fatatu l	COL - on behalf of Valleycare	Cubaidu Laga far Haritaga Estata 4	D D T T C	4 000 000	50.050	00.000					20, 200							50.051
22) Subsidy Ioan Heritage Estate I		Subsidy Loan for Heritage Estate 1	R.P.T.T.F.	1,000,000	52,056	26,028					26,028							52,056
23) Loan from City Housing Fund		Acq. 1976 Locomotive Ln for HCEB	R.P.T.T.F.	61,000														
	COL - As Successor to the former																	
24) Services and Supplies		LSA, Livermore Successor Agency admin costs	R.P.T.T.F.	6,193,088	619,241	94,682	94,682	94,682	94,682	94,682	20,833	20,833	20,833	20,833	20,833	20,833	20,833	619,241
05)	COL - As Successor to the RDA's	000/ ()	D D T T T	04.004.05	070 00-	470 - 45				470 - :-								0=0 0=:
25) Low & Mod Set Aside			R.P.T.T.F.	21,921,231	953,097	476,549				476,547								953,096
26) Regional Theater		Permit Fees	R.P.T.T.F.	581,511														
		Annual Premium for JPA's & Catastrophic Reserve		,														
27) Risk Management Liability	RDA of the City of Livermore	Funds, Livermore Successor Agency Admin Cost	R.P.T.T.F.	1,242,000	54,000													
Totals - This Page				237,499,140	4,240,218	604,343	885,791	101,766	101,766	578,313	53,945	27,917	1,666,942	27,917	72,917	27,913	36,687	4,186,217
						004,343	000,791	101,700	101,700	510,313	55,945			21,911	12,917	21,913	30,007	
Totals - Other Obligations				93,067,776	771,639	-	-	-	<u> </u>		-	625,728	145,911	-		-	-	771,639
Grand total - All Pages				330,566,916	5,011,857	604,343	885,791	101,766	101,766	578,313	53,945	653,645	1,812,853	27,917	72,917	27,913	36,687	4,957,856

Note 1: All obligations under the Disposition and Development Agreement between Livermore Valley Performing Arts Center ("LVPAC") and the Agency dated as of May 14, 2009, as amended pursuant to the Amended and Restated Disposition and Development Agreement dated as of February 14, 2011 (the "DDA") among the City, the Agency and Livermore Valley Performing Arts Center ("LVPAC") and all related agreements, including without limitation the Agency's obligation to enter into and perform its obligations under the Site Lease, the Agency Sublease, the LVPAC Sublease, and the Option Agreement (all as defined in the DDA). The total amount in line 21 is then broken down and allocated to specific obligations as noted in 21 (a) through (g) for payment.

Note 2: This amount includes a \$2.8 million payment as the agency's compensation payment for acquisition of the theater property.

R.P.T.T.F. = Real Property Tax Trust Fund

Amended April 9, 2012

INITIAL RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Per ABx1 26 - Section 34169 January 2012 through December 2012

Project Name / Debt Obligation	Payee	Description	Funding Source	Total Outstanding Debt or Obligation	Total Due During Calendar Year	Jan-12	Feb-12	Mar-12	Apr-12	May-12	Jun-12	Jul-12	Aug-12	Sep-12	Oct-12	Nov-12	Dec-12	Total
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1) Statutory Payment	Bay Area Rapid Transit	Payments per CRL 33607	R.P.T.T.F.	723,375	3,118								3,118					3,118
2) Statutory Payment	Bay Area Air Quality Mgmt	Payments per CRL 33607	R.P.T.T.F.	246,324	1,062								1,062					1,062
3) Statutory Payment	Chabot Las Positas	Payments per CRL 33607	R.P.T.T.F.	2,972,015	12,809								12,809					12,809
4) Statutory Payment	Alameda County	Payments per CRL 33607	R.P.T.T.F.	5,975	26								26					26
5) Statutory Payment	Alameda County	Payments per CRL 33607	R.P.T.T.F.	173,662	748								748					748
6) Statutory Payment	Zone 7 Alameda County	Payments per CRL 33607	R.P.T.T.F.	1,807,478	7,790								7,790					7,790
7) Statutory Payment	Zone 7 Alameda County	Payments per CRL 33607	R.P.T.T.F.	493,680	20,567								20,567					20,567
8) Statutory Payment	Zone 7 Alameda County	Payments per CRL 33607	R.P.T.T.F.	40,800	1,701								1,701					1,701
9) Statutory Payment	Bay Area Mosquito Abatment	Payments per CRL 33607	R.P.T.T.F.	121,210	522								522					522
10) Pass Through Payment	Alameda County	Payments per CRL 33401	R.P.T.T.F.	61,217,614	571,228							571,228	1					571,228
11) Pass Through Payment	Ala Co Super of Schools	Payments per CRL 33401	R.P.T.T.F.	1,165,555	8,071							8,071						8,071
12) Pass Through Payment	LARPD	Payments per CRL 33401	R.P.T.T.F.	1,461,485	46,429							46,429						46,429
13) Statutory Payment	Alameda County	Payments per CRL 33607	R.P.T.T.F.	22,638,603	97,568								97,568					97,568
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Totals - Other Obligations				93,067,776	771,639	-	-	-	-	-	-	625,728	145,911	-	-		-	771,639

R.P.T.T.F. = Real Property Tax Trust Fund